

Loan Application

PERSONAL DETAILS OF APPLICANT 1

Surname

Mr Mrs Ms Miss Dr

First Name

Middle Name

Date of Birth

Country of Birth

NZ Residency Held? Yes No

Marital Status Married Defacto Single

Sex Male Female

Smoker? Yes No

Age of Dependants
 / / /

Current Residential Address
 Street: Suburb:
 City: Postcode:

Postal Address (if different from above)
 Street: Suburb:
 City: Postcode:

Time there Years Months

If less than 3 years what was your previous address
 Street: Suburb:
 City: Postcode:

Time there Years Months

Are you currently? Renting Boarding
 Living in own home Other

Home Phone Work Phone

Mobile Phone

Email Home Work

EMPLOYMENT

Main Source of Income Salary/Wages Self Employed
 Other

Occupation

Employer/Business Name

Type of Business

How Long Years Months

Gross Income \$

If less than 3 years - prior to that:

Years
 Months
 Years
 Months

PERSONAL DETAILS OF APPLICANT 2

Surname

Mr Mrs Ms Miss Dr

First Name

Middle Name

Date of Birth

Country of Birth

NZ Residency Held? Yes No

Marital Status Married Defacto Single

Sex Male Female

Smoker? Yes No

Age of Dependants
 / / /

Current Residential Address
 Street: Suburb:
 City: Postcode:

Postal Address (if different from above)
 Street: Suburb:
 City: Postcode:

Time there Years Months

If less than 3 years what was your previous address
 Street: Suburb:
 City: Postcode:

Time there Years Months

Are you currently? Renting Boarding
 Living in own home Other

Home Phone Work Phone

Mobile Phone

Email Home Work

EMPLOYMENT

Main Source of Income Salary/Wages Self Employed
 Other

Occupation

Employer/Business Name

Type of Business

How Long Years Months

Gross Income \$

If less than 3 years - prior to that:

Years
 Months
 Years
 Months

Loan Application

FUNDING DETAILS

Purchase Price \$

Section Cost \$

Building Cost \$

Refinance Mortgage \$

Repay H/Ps \$

Repay C/C \$

Other \$

Costs/Fees \$

Subtotal \$

Less Cash (if applicable) \$

Other Loans \$

Other Funds (eg.gifts) \$

Finance Required \$

Existing Exposure \$

LVR **Total Exposure** \$

Lenders Mortgage Insurance Premium \$

Add to loan? Yes No

SECURITY 1st Mortgage 2nd Mortgage New Existing

1. ADDRESS

Street: Suburb:

City: Postcode:

Current Ownership

Already owned To be purchased

Status

Existing developed property
 Section, New house to be built

Intention

Owner Occupied Rental Other

Type of Property

Std Residential Attached Unit Apartment
 Lifestyle (Area m2) Farm/Orchard Commercial

Zoning

Residential Rural Residential Rural Other

Tenure

Freehold Cross Lease Unit/Strata Title Leasehold

Value (complete more than one, if applicable) Value used

Purchase Price \$ \$

Total Project Cost (if building) \$ \$

Rateable Value \$ \$

Valuation by Reg. Valuer \$ \$

Estimated (if preliminary assessment) \$ \$

Legal Description

Further Properties Refer attached

Combined Security Value \$
(For LVR Calculation)

LOAN TYPE AND STRUCTURE

Borrowing Entity	Loan Type (see below)	Loan Term	Interest Only Term	Rate Type (see below)	Rate Term	Payment Frequency (see below)	Amount
1 <input type="text"/>	-	Yrs	<input type="checkbox"/> Yrs	-	Mths	-	\$ <input type="text" value="0"/>
2 <input type="text"/>	-	Yrs	<input type="checkbox"/> Yrs	-	Mths	-	\$ <input type="text"/>
3 <input type="text"/>	-	Yrs	<input type="checkbox"/> Yrs	-	Mths	-	\$ <input type="text"/>
4 <input type="text"/>	-	Yrs	<input type="checkbox"/> Yrs	-	Mths	-	\$ <input type="text"/>
5 <input type="text"/>	-	Yrs	<input type="checkbox"/> Yrs	-	Mths	-	\$ <input type="text"/>

Table Fixed Weekly
 Reducing Variable/Floating Fortnightly
 Interest Only Capped Monthly
 Flex i/Revolving

SOLICITORS DETAILS

Firm Name of Solicitor

Address Phone

Fax Email

Loan Application

PROPOSED MONTHLY INCOME & EXPENDITURE

INCOME		Annual Gross	Monthly Net
Salary/Wage 1	\$		\$ 0
	2	\$	\$ 0
Business 1	\$		
	2	\$	
Benefits 1	\$		
	2	\$	
Interest/Dividends	\$		
Other	\$		
Rental (as below) Scaled @ 75%	\$ 0		\$ 0
Boarder/Flatmate \$ per week @ 50%	\$ 0		\$ 0
TOTAL INCOME		\$ 0	\$ 0

RENTAL INCOME		Per Week
1. Address		
Street:		
Suburb:		\$
City:		Postcode:
2. Address		
Street:		
Suburb:		\$
City:		Postcode:
3. Address		
Street:		
Suburb:		\$
City:		Postcode:
4. Address		
Street:		
Suburb:		\$
City:		Postcode:
5. Address		
Street:		
Suburb:		\$
City:		Postcode:
TOTAL RENTAL INCOME PER WEEK		\$ 0

EXPENSES		PROPOSED MONTHLY
Rental Property Mortgages		\$ 0
\$ @ 0.00% yrs -		\$ 0
\$ @ 0.00% yrs -		\$ 0
\$ @ 0.00% yrs -		\$ 0
SUB TOTAL B		\$ 0
Other Mortgage Payments (including Rev. Credit)		
\$ @ 0.00% yrs -		\$ 0
\$ @ 0.00% yrs -		\$ 0
\$ @ 0.00% yrs -		\$ 0
\$ @ 0.00% yrs -		\$ 0
Student Loans Balance		\$ 0
Student Loans Balance		\$ 0
Hire Purchase		
Lender		
Lender		
Other Loans		
Lender		
Lender		
Credit/Charge Cards Limit(s) \$		Paid off in full? <input type="checkbox"/>
Store Cards Limit(s) \$		
Child Support/Child Care		
Rent to pay (\$ per week)		\$ 0
Compulsory Superannuation		
SUB TOTAL C		\$ 0
SUB TOTAL D (B+C)		\$ 0
PLUS		
Income Protection Ins/MPI Allowance/Cost		
Life Insurance Allowance/Cost		
Contents Insurance		
Dwelling Insurance		
Dwelling Rates (incl. water rates)		
Medical Insurance		
Motor Vehicle Insurance		
Motor Vehicle Running & Reg.		
Power/Telephone/Gas		
Voluntary Superannuation		
Food/Clothing/General		
SUB TOTAL E		\$ 0
TOTAL MONTHLY EXPENSES (D+E)		\$ 0
NET MONTHLY INCOME (A)		\$ 0
NET MONTHLY SURPLUS		\$ 0

Loan Application

STATEMENT OF ASSETS AND LIABILITIES (AT DATE OF APPLICATION)

ASSETS (approximately)		LIABILITIES (approximately)	
Main Bank/Branch		Overdraft	Limit \$
Money @ Bank/Other 1	\$		Bank
2	\$	Mortgages	1 Bank
3	\$		2 Bank
Property			3 Bank
1.	\$		4 Bank
2.	\$		5 Bank
3.	\$	Personal Loan	1 From
4.	\$		2 From
5.	\$	Hire Purchase	1 From
Shares	\$		2 From
Vehicles 1	\$	Credit/Store/Charge Cards	
2	\$		Limit \$
3	\$		From
Superannuation 1	(SV) \$		Paid off in full? <input type="checkbox"/>
2	(SV) \$		Limit \$
Life Insurance 1	\$ (SV) \$		From
2	\$ (SV) \$		Paid off in full? <input type="checkbox"/>
3	\$ (SV) \$		Limit \$
Business Value(net)	\$		From
Boat/Caravan	\$	Student Loans	\$ 0
Other 1	\$		\$ 0
2	\$	Other Liabilities	
3	\$		\$
Furniture & Personal Effects	\$		\$
TOTAL ASSETS	\$ 0	TOTAL LIABILITIES	\$ 0
		NET SURPLUS	\$ 0
		TOTAL (Per Total Assets)	\$ 0

Are you guaranteeing a loan for any other persons. Yes (If yes provide details) No

Loan Application

SECURITY

1st Mortgage 2nd Mortgage New Existing

Address: 2

Street: _____ Suburb: _____

City: _____ Postcode: _____

Current Ownership

Already owned To be purchased

Status

Existing developed property Section, New House to be built

Intention

Owner Occupied Rental Other

Type of Property

Std Residential Attached Unit Apartment Lifestyle
 Farm/Orchard Commercial (*Area M² _____)

Zoning

Residential Rural Residential Rural
 Other (Note)

Tenure:

Freehold Cross Lease Unit/Strata Title Leasehold

Value: (complete more than one, if applicable) Value Used

<input type="checkbox"/> Purchase Price	\$ _____	\$ _____
<input type="checkbox"/> Total Project Cost (if building)	\$ _____	\$ _____
<input type="checkbox"/> Rateable Value	\$ _____	\$ _____
<input type="checkbox"/> Valuation by Reg. Valuer	\$ _____	\$ _____
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ _____	\$ _____

Legal Description _____

1st Mortgage 2nd Mortgage New Existing

Address: 3

Street: _____ Suburb: _____

City: _____ Postcode: _____

Current Ownership

Already owned To be purchased

Status

Existing developed property Section, New House to be built

Intention

Owner Occupied Rental Other

Type of Property

Std Residential Attached Unit Apartment Lifestyle
 Farm/Orchard Commercial (*Area M² _____)

Zoning

Residential Rural Residential Rural
 Other (Note)

Tenure:

Freehold Cross Lease Unit/Strata Title Leasehold

Value: (complete more than one, if applicable) Value Used

<input type="checkbox"/> Purchase Price	\$ _____	\$ _____
<input type="checkbox"/> Total Project Cost (if building)	\$ _____	\$ _____
<input type="checkbox"/> Rateable Value	\$ _____	\$ _____
<input type="checkbox"/> Valuation by Reg. Valuer	\$ _____	\$ _____
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ _____	\$ _____

Legal Description _____

1st Mortgage 2nd Mortgage New Existing

Address: 4

Street: _____ Suburb: _____

City: _____ Postcode: _____

Current Ownership

Already owned To be purchased

Status

Existing developed property Section, New House to be built

Intention

Owner Occupied Rental Other

Type of Property

Std Residential Attached Unit Apartment Lifestyle
 Farm/Orchard Commercial (*Area M² _____)

Zoning

Residential Rural Residential Rural
 Other (Note)

Tenure:

Freehold Cross Lease Unit/Strata Title Leasehold

Value: (complete more than one, if applicable) Value Used

<input type="checkbox"/> Purchase Price	\$ _____	\$ _____
<input type="checkbox"/> Total Project Cost (if building)	\$ _____	\$ _____
<input type="checkbox"/> Rateable Value	\$ _____	\$ _____
<input type="checkbox"/> Valuation by Reg. Valuer	\$ _____	\$ _____
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ _____	\$ _____

Legal Description _____

1st Mortgage 2nd Mortgage New Existing

Address: 5

Street: _____ Suburb: _____

City: _____ Postcode: _____

Current Ownership

Already owned To be purchased

Status

Existing developed property Section, New House to be built

Intention

Owner Occupied Rental Other

Type of Property

Std Residential Attached Unit Apartment Lifestyle
 Farm/Orchard Commercial (*Area M² _____)

Zoning

Residential Rural Residential Rural
 Other (Note)

Tenure:

Freehold Cross Lease Unit/Strata Title Leasehold

Value: (complete more than one, if applicable) Value Used

<input type="checkbox"/> Purchase Price	\$ _____	\$ _____
<input type="checkbox"/> Total Project Cost (if building)	\$ _____	\$ _____
<input type="checkbox"/> Rateable Value	\$ _____	\$ _____
<input type="checkbox"/> Valuation by Reg. Valuer	\$ _____	\$ _____
<input type="checkbox"/> Estimated (if preliminary assessment)	\$ _____	\$ _____

Legal Description _____